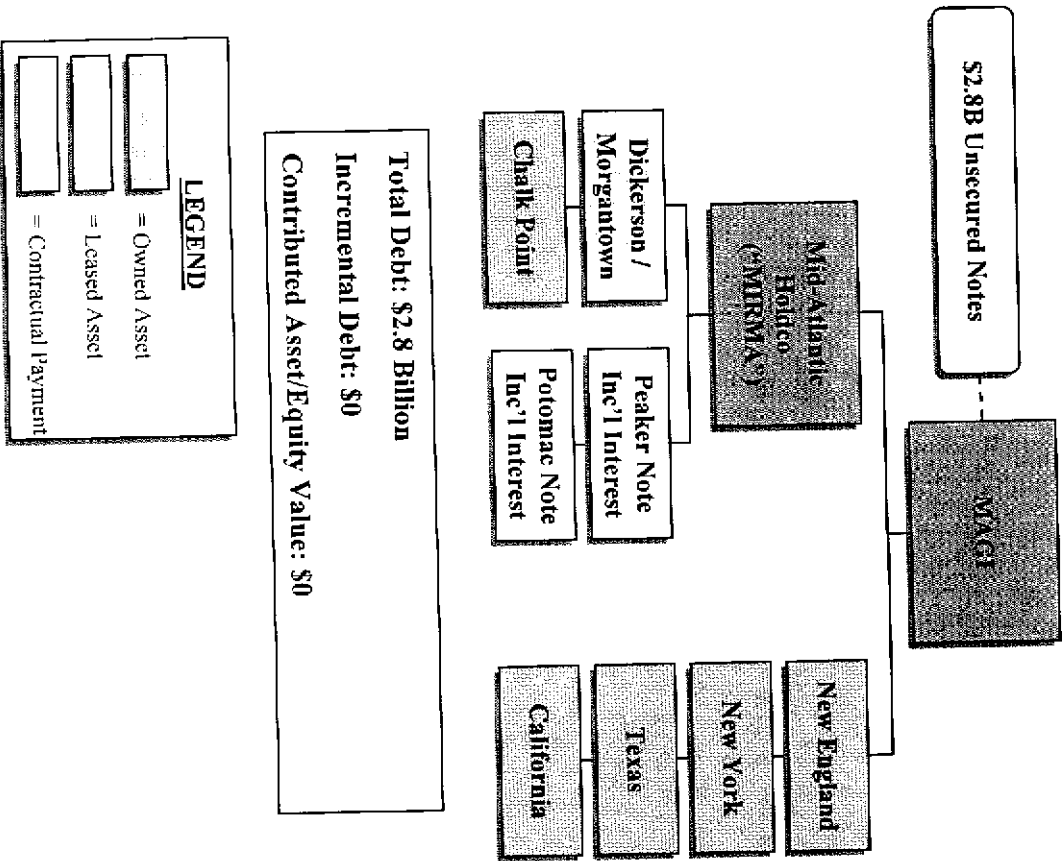


## APPENDIX “A”

## MAGI Pre-Bankruptcy Structure



## MAGI Proposed Post-Bankruptcy Structure

